RG

Rossana Giorgi

PRIVATE EDUCATION & FAMILY ADVISORY | TUSCANY

CLIENT PREPARATION

Ongoing family advisory

Download and save this PDF before typing. You may also print and complete it by hand. Use brief answers; leave blank anything you prefer to discuss. If you have already sent an online enquiry, do not repeat it here.

Adult contact details only. Do not include a child's name, exact date of birth, diagnosis or medical records. This worksheet is an enquiry, not a booking or service agreement.

Your name and email address

Current country / intended area in Tuscany / completion date

Your current situation and the next decision or transition

Up to three outcomes you would like support with

What kind of ongoing involvement would be helpful?

PREPARATION | ONGOING FAMILY ADVISORY

Your priorities, in context

Upcoming school meetings, milestones or practical deadlines

Preferred frequency, contact language, time zone and usual availability

Who is already involved? Roles only; do not share private contact details yet.

Documents that may help: TYPE, DATE and PURPOSE only. Do not attach them yet.

Document review by agreement. Rossana will identify which documents or selected pages are useful, why they are needed and how to share them. No clinical records are requested through this worksheet.

Next step. You will receive a private proposal setting out scope, fees and preparation. Any appointment is arranged after these are agreed. Downloading or returning this PDF does not reserve a time.

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